**TECHNICAL DESIGN DOCUMENT**

**CMS DB, NETSUITE INTEGRATION**

**(CLAIM RECORDS)**

**05/30/2018**

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1. Document Information:

|  |  |
| --- | --- |
| Document Name | **Expense Form Request Workflow** |
| Document Author | **Anusha Meka** |
| Document Version | 1.0 |
| Document Status | Active |
| Date Released | TBD |

1. **Functional Overview:**

CMS Claims flows from CMS database to NetSuite through DellBoomi.

**Flow Chart:**

*No flowchats*

1. **Integration involved:**

SQL and NetSuite (COPY), Vendor

1. **Detailed Logic Flow:**

DellBoomi creates and updates claim records in NetSuite with default item (FeeSchedule), amount (0.00) while creating records..

**General Technical Specification:**

* 1. **Custom Fields:**

*Instructions: Provide the custom field details used if any*

|  |  |  |
| --- | --- | --- |
| **Field Name** | | **Field ID** |
| CMS No | custbody\_sxrd\_cms\_no(Mandatory is removed) | |

* 1. **Custom record:**

*Instructions: Provide the custom record details used if any*

|  |  |  |
| --- | --- | --- |
| **Record Type Name** | | **Record Type ID** |
|  |  | |
|  |  | |

* 1. **Saved Search:**

*No Saved searches involved*

|  |  |
| --- | --- |
| **Save Search Name** | **Save Search ID** |
|  |  |

* 1. **Scripts Used:**

*Instructions: Provide the scripting details used if any*

|  |  |  |
| --- | --- | --- |
| **Script Type** | **Script Name** | **Script ID** |
| User Event | [UES]External ID | customscript\_ues\_external\_id |
| User Event | [UES] Vendor External id | customscript\_ues\_vendor\_external\_id |

* 1. **Workflows Used:**

*Instructions: Provide the Workflow details used if any*

|  |  |
| --- | --- |
| **Script Name** | **Script ID** |
|  |  |

* 1. **Templates Used:**

*No templates used*

|  |  |
| --- | --- |
| **Template Name** | **Purpose** |
|  |  |

## Script and Function Details (post development):

Script Name: [UES]External ID

Function: Set CMS No to External ID.

Script Name: [UES] Vendor External id

Function: Set CMS No to External ID.

Additional Information:

1. Compared Ns CMSNo with Database CMSNo.
2. Data Cleaning and removed Duplicate CMS No’s in NestSuite
3. CSV Import – Setting External ID for both Vendors and Claims

## Post Deployment Activities:

*No post deployment activities*

|  |  |
| --- | --- |
| **Script Name** | **Activity** |
|  |  |
|  |  |

1. **Document Change history:**

|  |  |  |  |
| --- | --- | --- | --- |
| Author | **Version** | **Date** | **Description of Changes** |
| Anusha Meka | 1.0 | 05/09/2018 | Document Created |
|  |  |  |  |
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